

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 15, 2006

REGISTRATION NO.: 24916

BONDS ISSUED BY: Cassville R-IV School District

AMOUNT OF ISSUE: \$7,100,000.00

COUNTY: of Barry

DATE OF ISSUE: May 16, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing, and equipping school facilities, including constructing, furnishing, and equipping new school facilities at the middle school/elementary campus, additional classrooms and restrooms at the high school, and a new vocational building at the high school campus

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.550 %	\$ 175,000.00	03/01/2008
3.600 %	195,000.00	03/01/2009
3.625 %	210,000.00	03/01/2010
3.650 %	220,000.00	03/01/2011
3.750 %	240,000.00	03/01/2012
3.850 %	255,000.00	03/01/2013
3.900 %	280,000.00	03/01/2014
3.950 %	300,000.00	03/01/2015
4.000 %	325,000.00	03/01/2016
4.050 %	350,000.00	03/01/2017
4.100 %	375,000.00	03/01/2018
4.150 %	410,000.00	03/01/2019
	440,000.00	03/01/2020 *
	465,000.00	03/01/2021 *
	500,000.00	03/01/2022 *
4.200 %	1,405,000.00	03/01/2022
	535,000.00	03/01/2023 *
	570,000.00	03/01/2024 *
4.350 %	1,105,000.00	03/01/2024
	610,000.00	03/01/2025 *
	645,000.00	03/01/2026 *
4.350 %	1,255,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing in the years 2015 through 2019 may be redeemed on and after March 1, 2014 without premium. Bonds maturing in the years 2022, 2024 and 2026 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$7,057,400.00

INTEREST RATE: 4.254%

ASSESSED VALUATION: \$127,456,323

INDEBTEDNESS: (Including this issue) \$7,380,225

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006 and second newspaper March 24 and 28, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...1560 No...467

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable